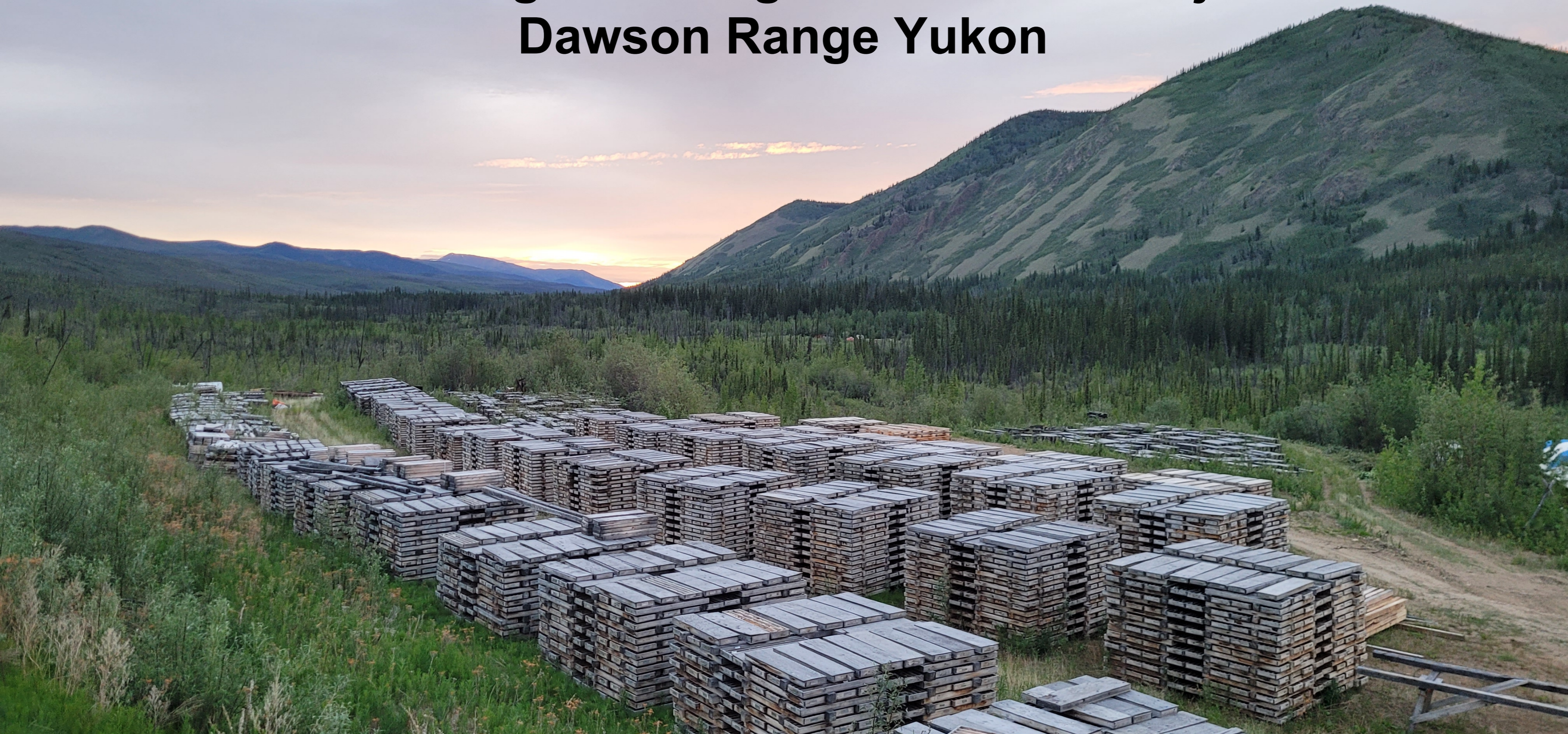


Advancing the Freegold Mountain Project Dawson Range Yukon



Advancing the Freegold Mountain Project
TSX-V: TIG | OTC: TIGCF | FRANKFURT: 8N61



Forward Looking Statements

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Certain of the statements contained in this presentation, including, without limitation, statements regarding the anticipated content, commencement and cost of exploration programs, anticipated exploration program results, the discovery and delineation of mineral deposits/resources/reserves, the anticipated preparation and timing of an updated 43-101 resource estimate, the potential for a significant expansion of the resource, the economic outlook for the gold mining industry, Triumph Gold's (the Company) expectations regarding gold prices and production, and its future liquidity and capital resources and planned expenditures, are forward-looking statements. Information concerning mineral resource estimates may also be deemed to constitute forward-looking statements in that these statements reflect predictions of mineralization that would be encountered if a mineral deposit were to be developed and mined. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct.

Accordingly, the Company cautions that any forward-looking statements are not guarantees of future results or performance, and that actual results may differ materially from those set out in the forward-looking statements as a result of; among other factors, variations in the nature, quality and quantity of any mineral deposits that may be located, the Company's inability to obtain any necessary permits, consents or authorizations required for its activities, material adverse changes in economic and market conditions, changes in the regulatory environment and other government actions, fluctuations in commodity prices and exchange rates, the inability of the Company to raise the necessary capital for its ongoing operations, and business and operational risks normal in the mineral exploration, development and mining industries, as well as the risks and uncertainties disclosed in the Company's most recent Management Discussion and Analysis. The Management Discussion and Analysis is filed with certain provincial securities commissions in Canada, available at www.sedar.com. The Company undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after the date of this presentation or to reflect the occurrence of unanticipated events.

All subsequent written or oral forward-looking statements attributable to the Company or any person acting on its behalf are qualified by the cautionary statements herein. Brian May, P. Geo., President of Triumph Gold Corp., is the qualified person, as defined by NI 43-101, and has reviewed the technical information in this corporate presentation. Links to references are imbedded in the following slides for additional information.

For more detailed information about the Company, please see documents available from www.sedar.com or our website www.triumphgoldcorp.com

Leadership and Management Team

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John Anderson – Interim CEO and Chairman

- 20 years' resource sector capital marketing experience
- Strategic company growth and management

Brian May, P.Geo – President

- 15+ years' exploration and OP mining experience
- Key Projects: Blackwater, New Afton, Brucejack, Craigmont, BC; Mesquite, CA; Goldfield, Ruby Hill, Pinson, NV; Mineral Park, AZ

Brian Bower – Lead Director

- 30 years' experience in exploration and mining
- Key member in project development: New Afton, Kemess South, Blackwater, and Mount Milligan Mines

Marty Henning, P.Geo – Principal Geologist

- 15+ years' exploration and mining experience
- Focused on construction, production and exploration at the New Afton block cave mine

Graeme Hopkins – Chief Technical Officer

- 20 years' Data Management and GIS experience
- Involved with the Freegold Mountain Project since 2008

Jesse Halle, P.Geo – VP Exploration

- 25+ years' experience in exploration
- Advance multiple porphyry copper-gold deposits in Yukon and BC, including Casino and Copper Mountain deposits

Emily Halle, PMP – Project Manager

- 15+ years' experience in exploration and project management
- Focused on porphyry copper-gold systems in British Columbia and Yukon, with additional experience in South Africa, Alaska and Eastern Canada

Kairan Liu – Project Geologist

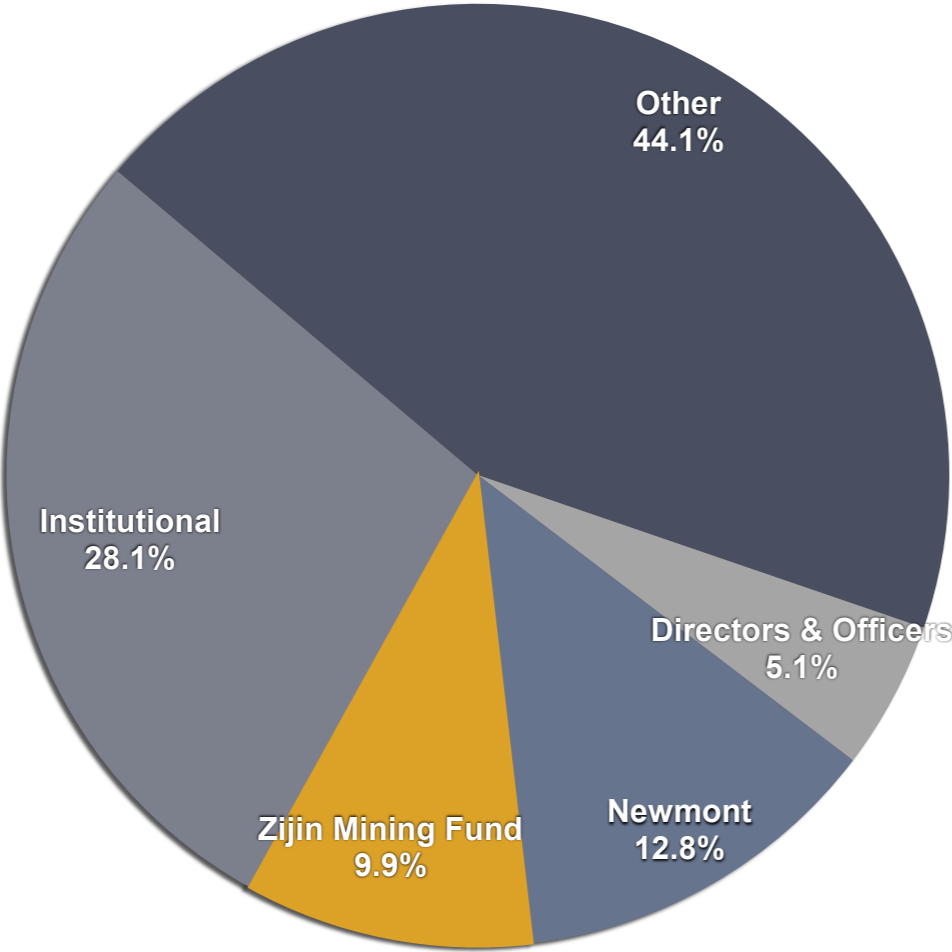
- 7+ years' international exploration experience
- PhD in Economic Geology from Colorado School of Mines



Financial Structure & Share Performance

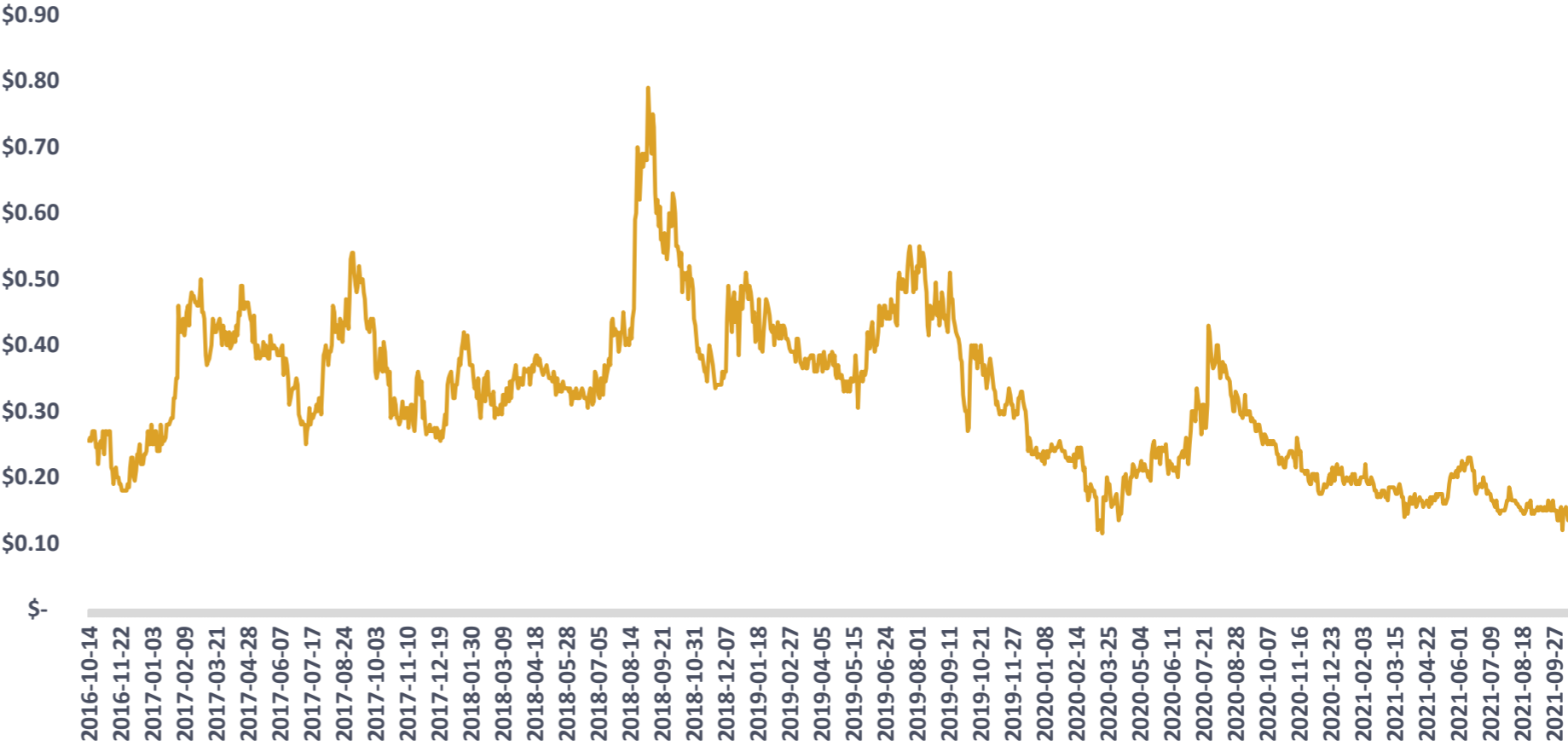
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Major Shareholders:



Trading Data (as of Oct. 15, 2021)	
52-Week Range	0.12 - 0.26
3M Av. Daily Volume	122,578
Market Cap (@ \$C 0.15 per share)	C\$20.8M

TIG Share Price – 5 Year



Capital Structure (as of April 23, 2021)	
Shares Outstanding	138,844,229
Warrants	33,185,345
Options	13,585,000
Fully Diluted	185,614,574

Tintina Gold Belt – Yukon Overview

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Excellent Infrastructure – Road accessible project close to electrical grid in mining friendly Yukon with existing mines and world class projects

District scale land package in the highly mineralized Dawson Range Cu-Au belt – Flagship Freegold Mountain Project plus Tad/Toro and Big Creek Properties

Responsible Exploration –Engagement with local government and communities; Diverse and inclusive exploration team

Freegold Mountain Project Overview

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Mineralization Possible in Every Rock Type on the Project

Paleozoic Metamorphics (YTT)

Lithology: Snowcap Assemblage: mica schist/gneiss, amphibolite, quartzite, marble

Prospects: Nucleus, Melissa, Irene, Guder, Red Fox, Granger, Combo, Stoddart, Dart, Goldy and Castle

Jurassic Intrusives

Lithology: Quartz Monzonite to Diorite

Prospects: Tinta Hill, Field and Com

Cretaceous Intrusives

Lithology: Granodiorite to Leucogranite, Quartz Feldspar Porphyry

Prospects: Nucleus, Revenue, Granger, Ridge, Nitro and Cabin

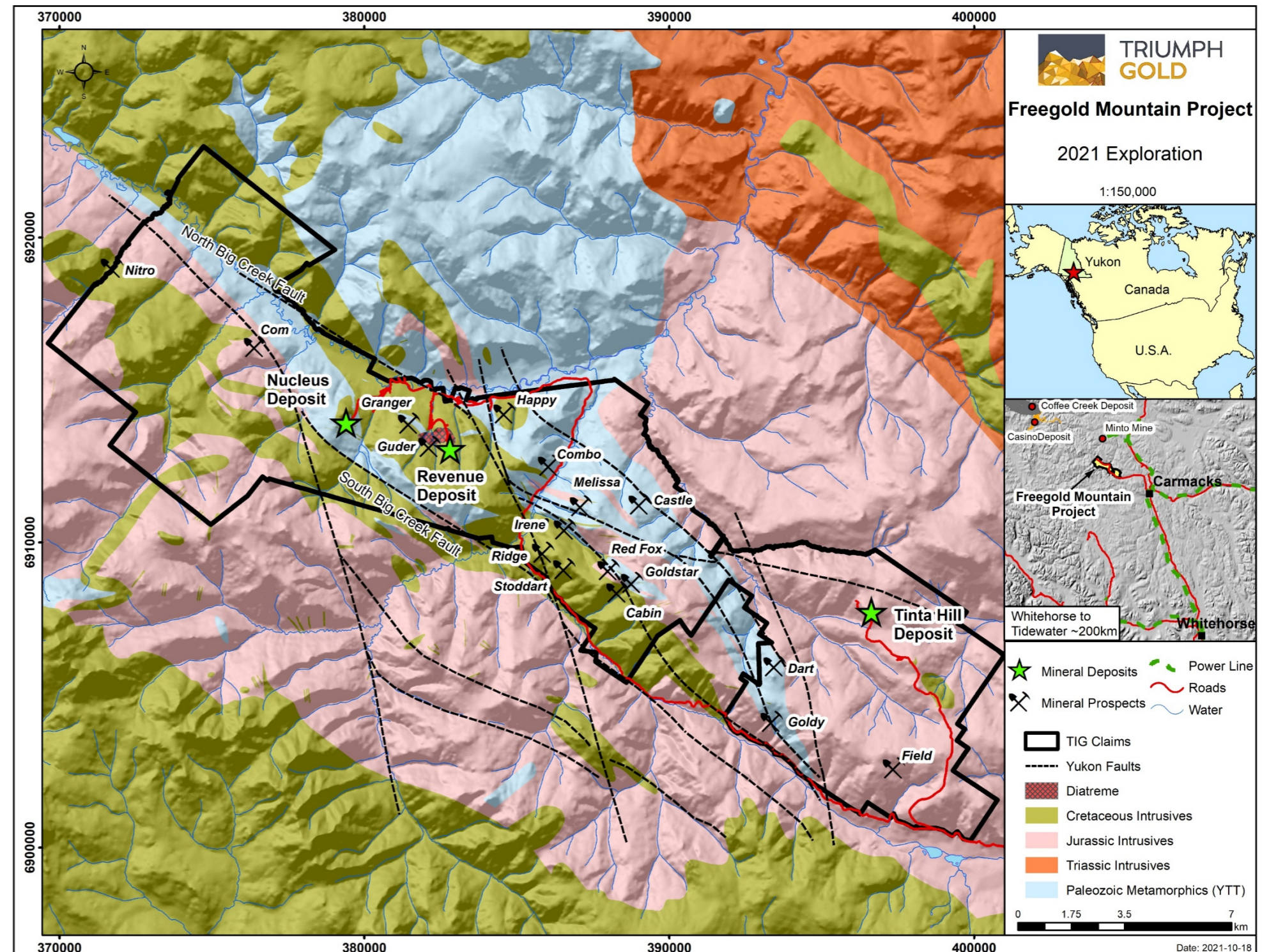
4 Styles of Mineralization

Porphyry: Au, Cu, Mo, Ag,

Skarn: Au, Ag, Cu

Epithermal: Au, Ag, Cu, W

Polymetallic: Au, Ag, Pb, Zn



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2021 Freegold Mountain Exploration Summary

\$2.75M Budget

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6,600 m of Diamond Drilling (~\$2.6M based on \$400/m all-in cost)

- 3,500 m at Nucleus Targets
Oxide Au (+/-Ag) Heap Leach Confirmation Study
- 3,100 m at Revenue (BSZ & WAu) Targets

Surveying

- LIDAR Survey over Tad Toro, Big Creek and Freegold Mountain
- 6 km Line cutting on Tinta Hill
- Grassroots Geological Surveying

Andalusite Peak:

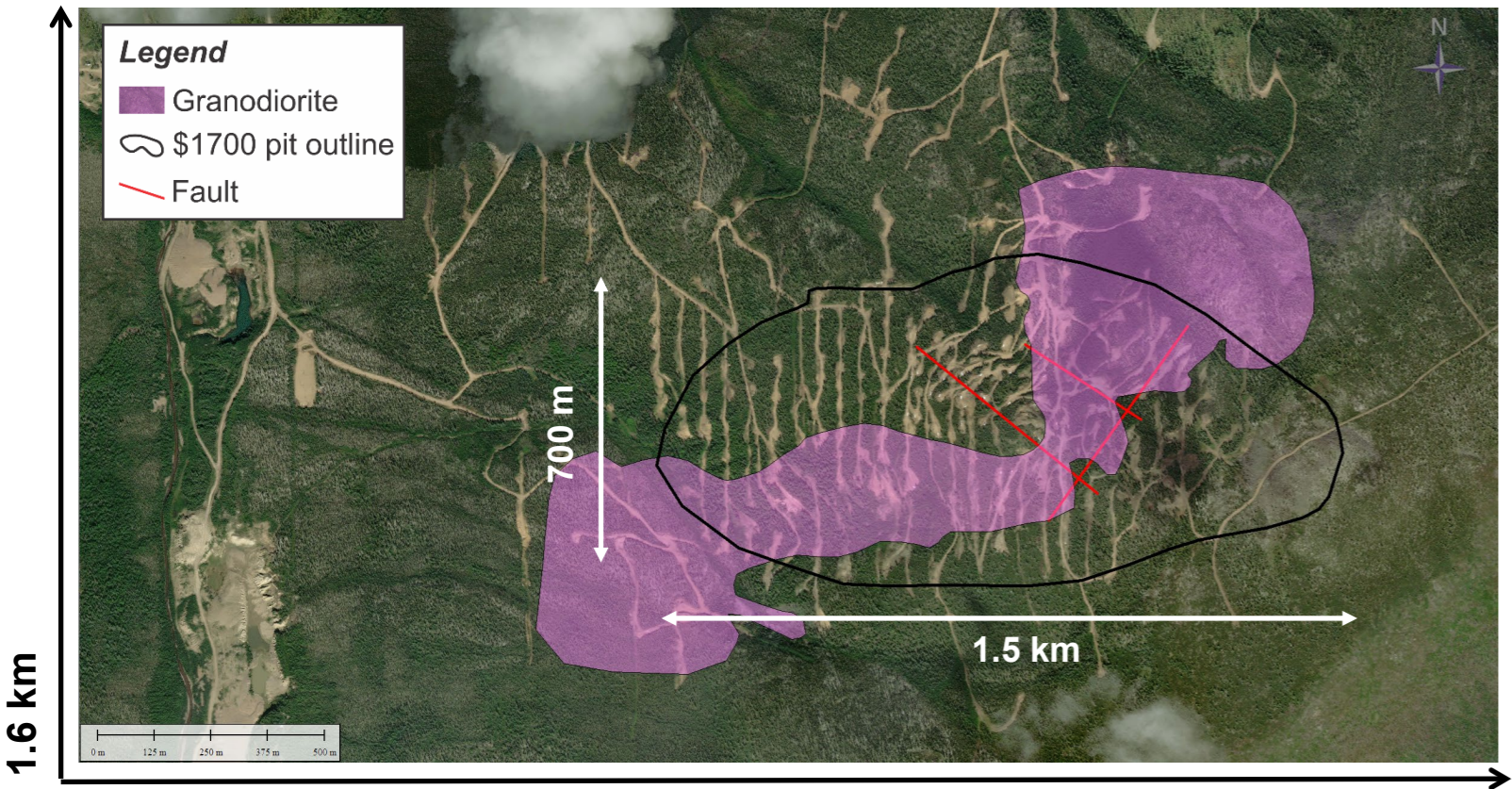
10-day prospecting / sampling field program



Nucleus-Eagle Comparison

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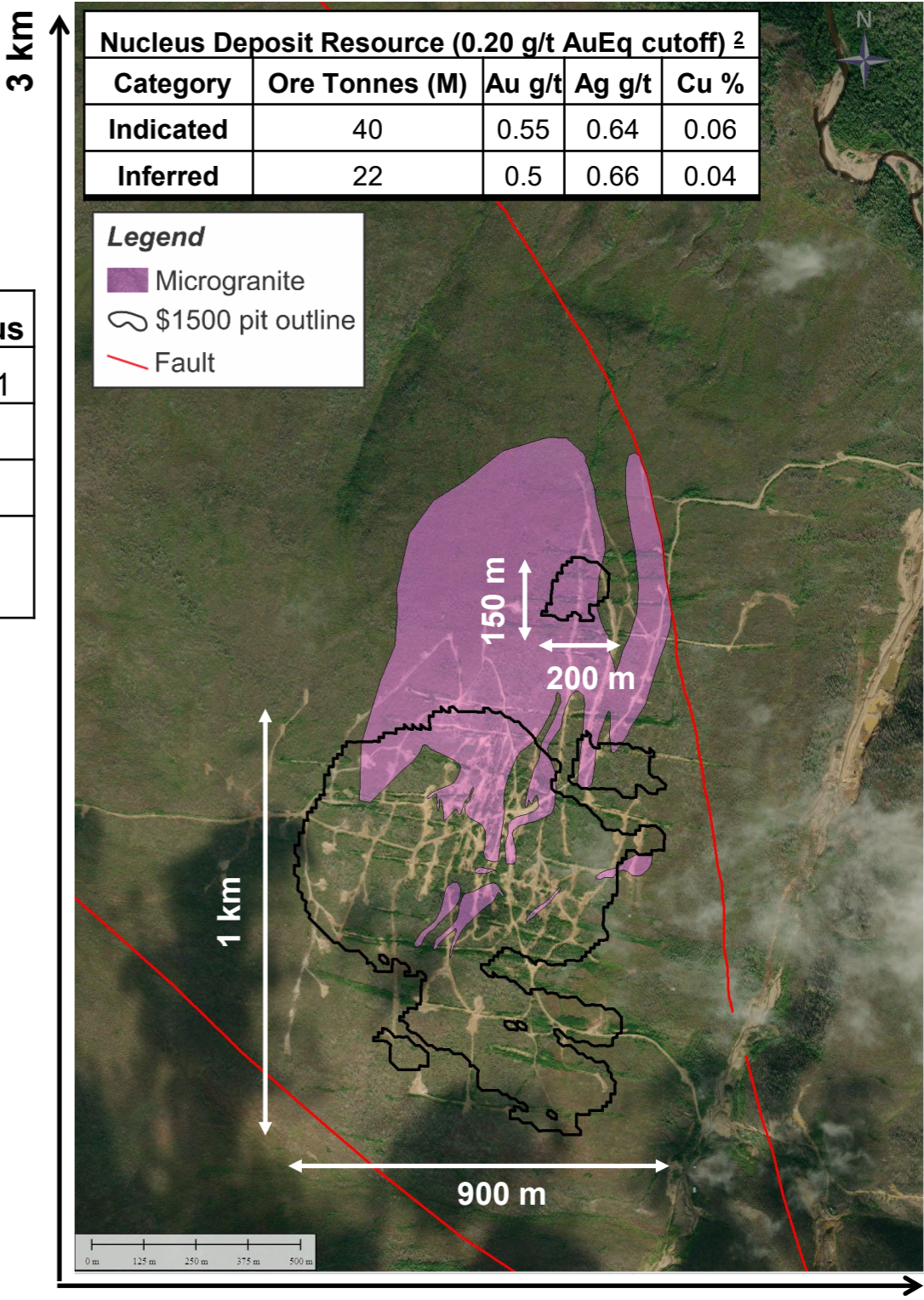
Oxide Heap Leach Potential, Drill, Drill, Drill...



Eagle Gold Mine Resource (0.15 g/t Au cutoff) ¹		
Category	Ore Tonnes (M)	Au g/t
Measured & Indicated	180	0.61
Inferred	22	0.52

	Eagle	Nucleus
Metres Drilled	178,489	60,061
Number of Holes	1,078	359
CN Recovery	80%	77%*
Number of Samples	1,221	122

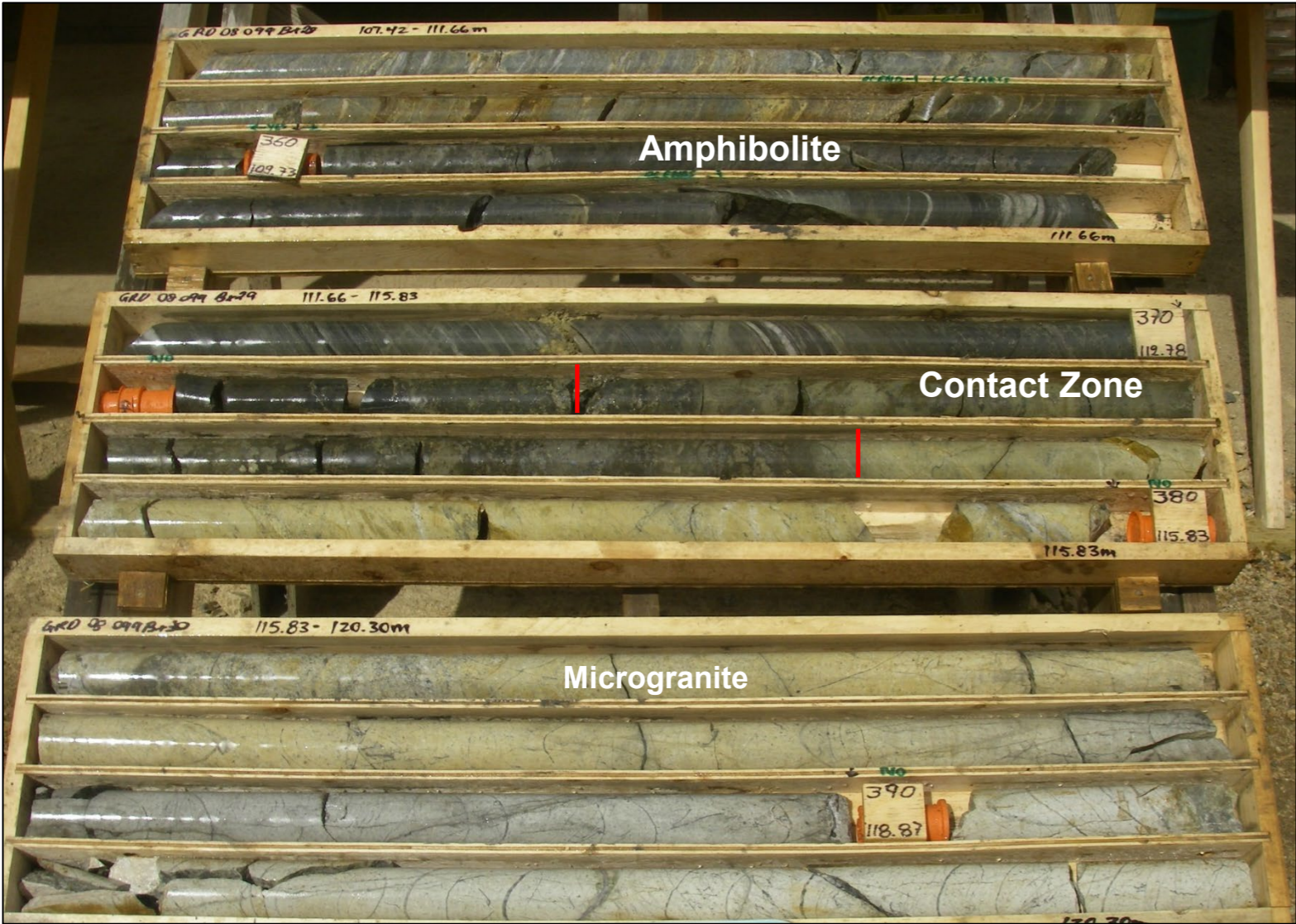
*CN Recovery based on BLEG Analysis



2021 Exploration Program assayed for AuCN Recovery, additional opportunity analyzing historic pulps

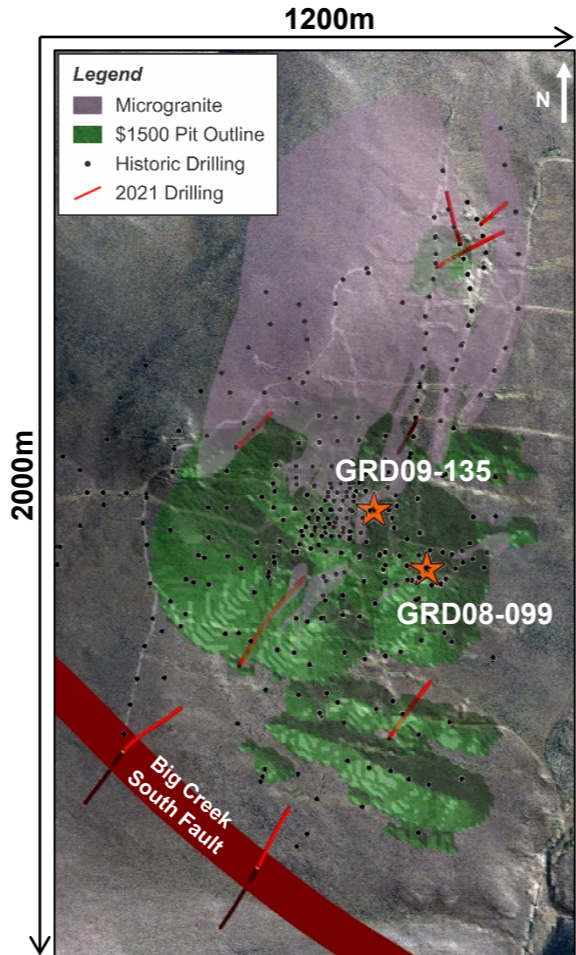
Nucleus Planning: Targeting Skarn (Replacement-Style) and Oxide Gold

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GRD08-099

- East side **skarn** zone
- Au-Cu skarn at contact with preferred **amphibolite** and microgranite
- 113.28-114.55 m = 402 ppm Au, 4.2 ppm Ag, 149 ppm Co, 7283 ppm Cu, 34 ppm Ni, 30 ppm Pb, 40 ppm Zn



GRD09-135

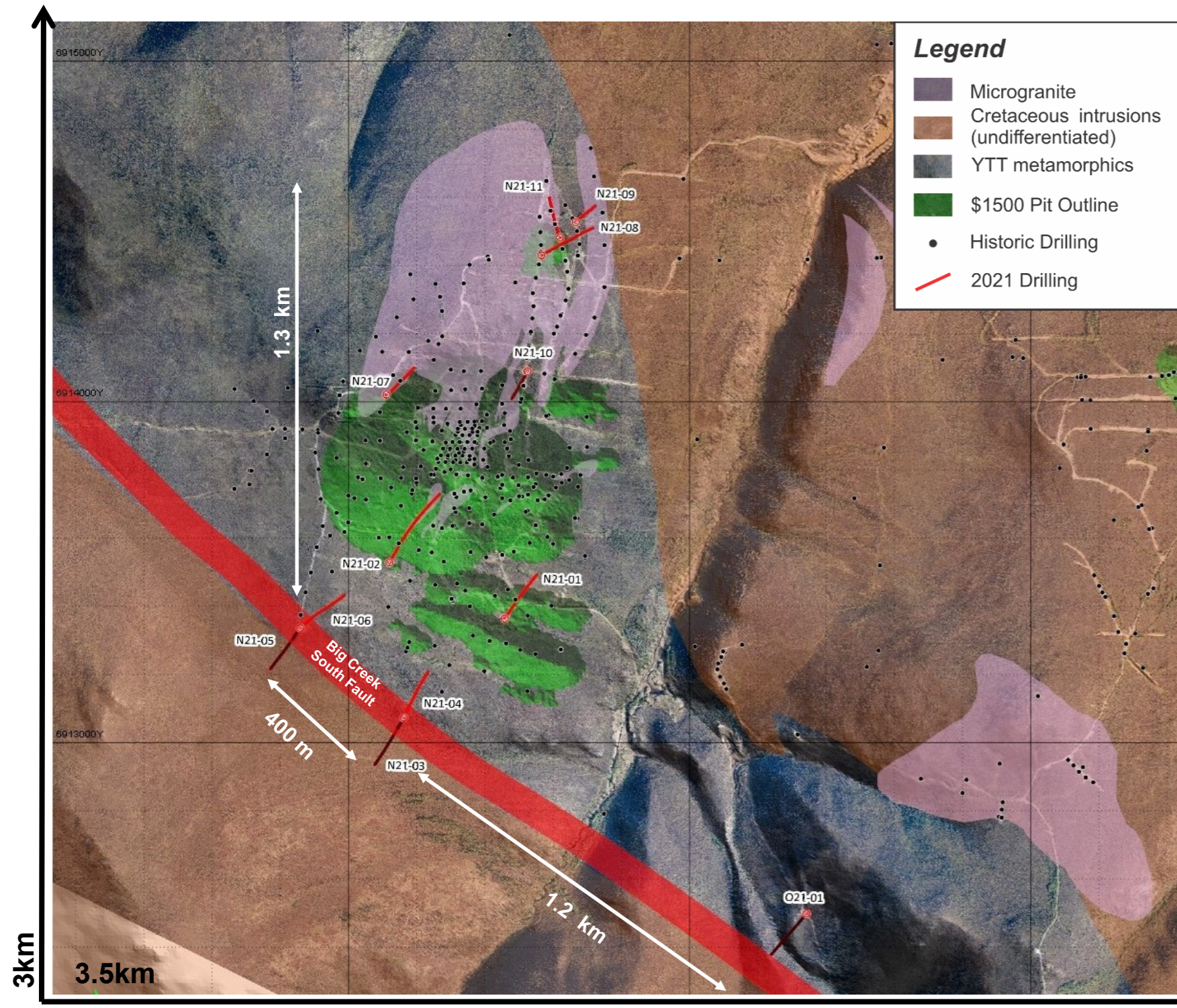
- Silicified, **oxidized**, porphyritic, weakly foliated **microgranite**
- 30.27-45.15 m = 0.74 ppm Au
 - 32.27-36.27 m = 1.24 ppm Au
 - 43.61-45.15m = 1.74 ppm Au



GRD09-135 - Oxidized Microgranite

2021 Nucleus Drilling: North, Main, Big Creek South, Orbit

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2021 Nucleus Exploration Summary – 3,565 m (12 holes)

Main Resource (N21-01 to N21-03, N21-06, N21-07, N21-10)

- 1,938 m diamond drilling, (6 holes)
- Testing the “Four Corners” of the resource
- 2 holes stepping out ~300 m of the southern limit of the \$1500 pit shell
- Expanded mineralization >75 m laterally and vertically
- Confirmed oxide gold and skarn mineralization

North Resource (N21-08, N21-09, N21-11)

- 776 m diamond drilling (3 holes)
- Previous resource based on RAB drilling
- Intersected up to 150 m of oxidation vertically
- Confirmed oxide gold mineralization

Big Creek South Fault (N21-03, N21-05)

- 608 m diamond drilling (2 holes)
- Maiden holes testing geophysical anomalies
- Intersected up to 39 m of replacement-style mineralization

Orbit (O21-01)

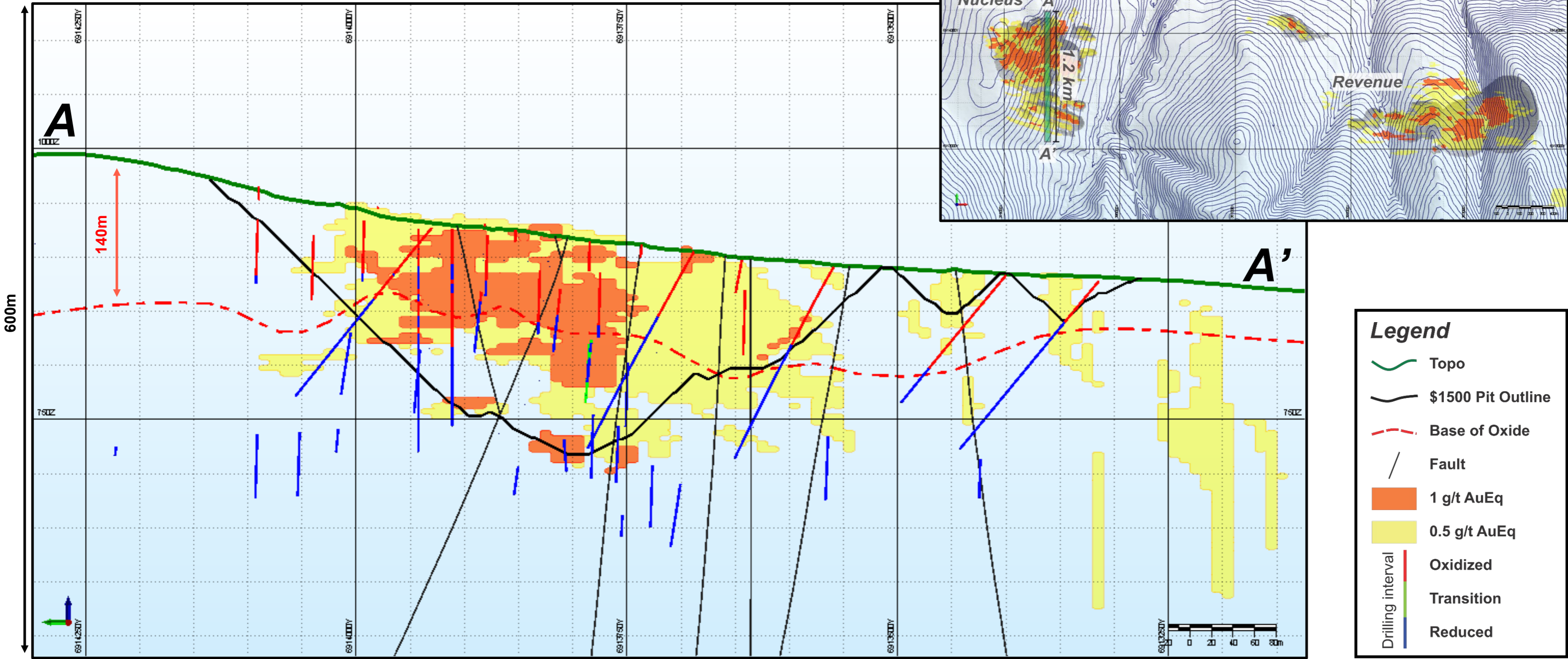
- 242 m diamond drilling (1 hole)
- Maiden hole testing copper mineralization at surface
- Intersected discontinuous veinlet-style mineralization to 96m depth

Nucleus Deposit Oxidation Interpretation

Long Section 379352mE Looking East

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[*Link to NI43-101 Resource for details](#)



Legend

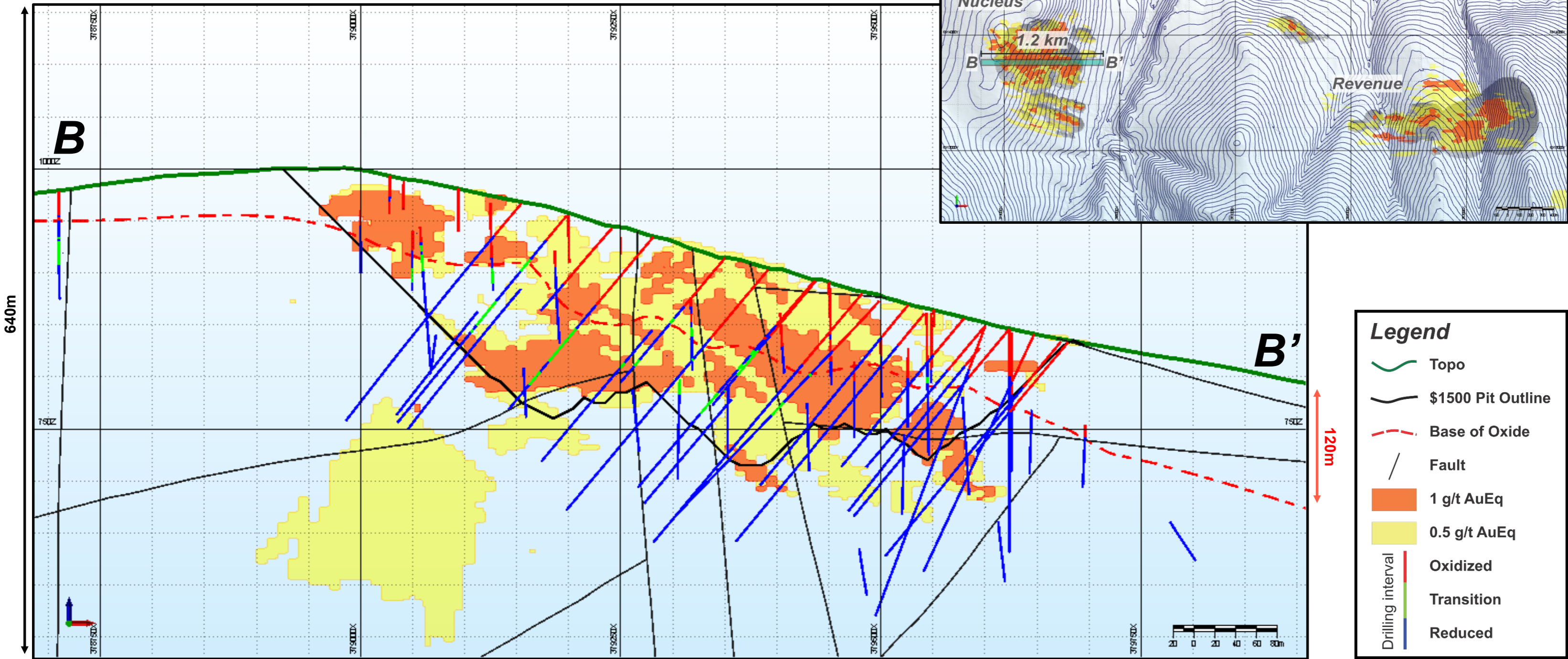
- Topo
- \$1500 Pit Outline
- Base of Oxide
- Fault
- 1 g/t AuEq
- 0.5 g/t AuEq
- Drilling interval
 - Oxidized
 - Transition
 - Reduced

Nucleus Deposit Oxidation Interpretation

Long Section 379352mE Looking North

TRIUMPH GOLD

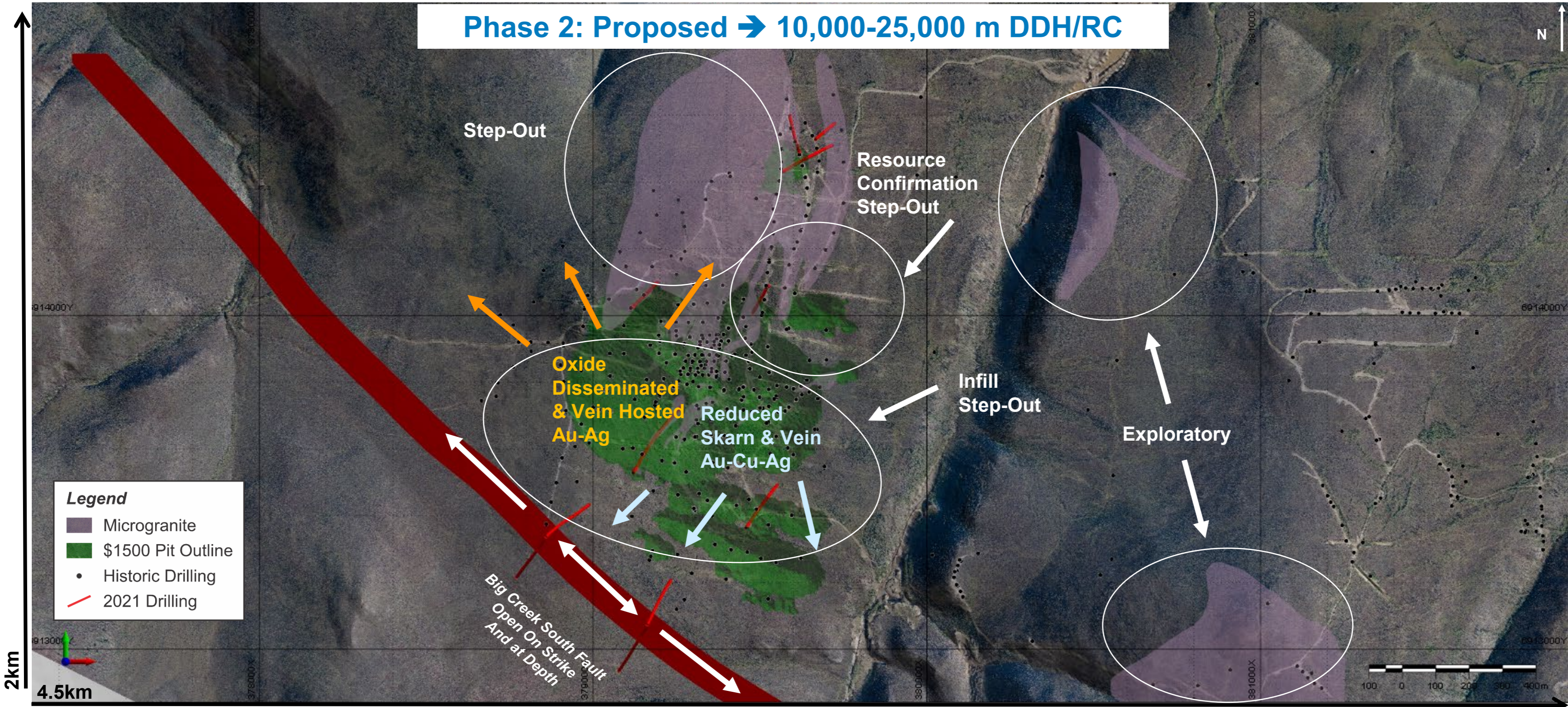
[*Link to NI43-101 Resource for details](#)



2022 Nucleus: Expanding the Resource & Targeting Oxide Gold

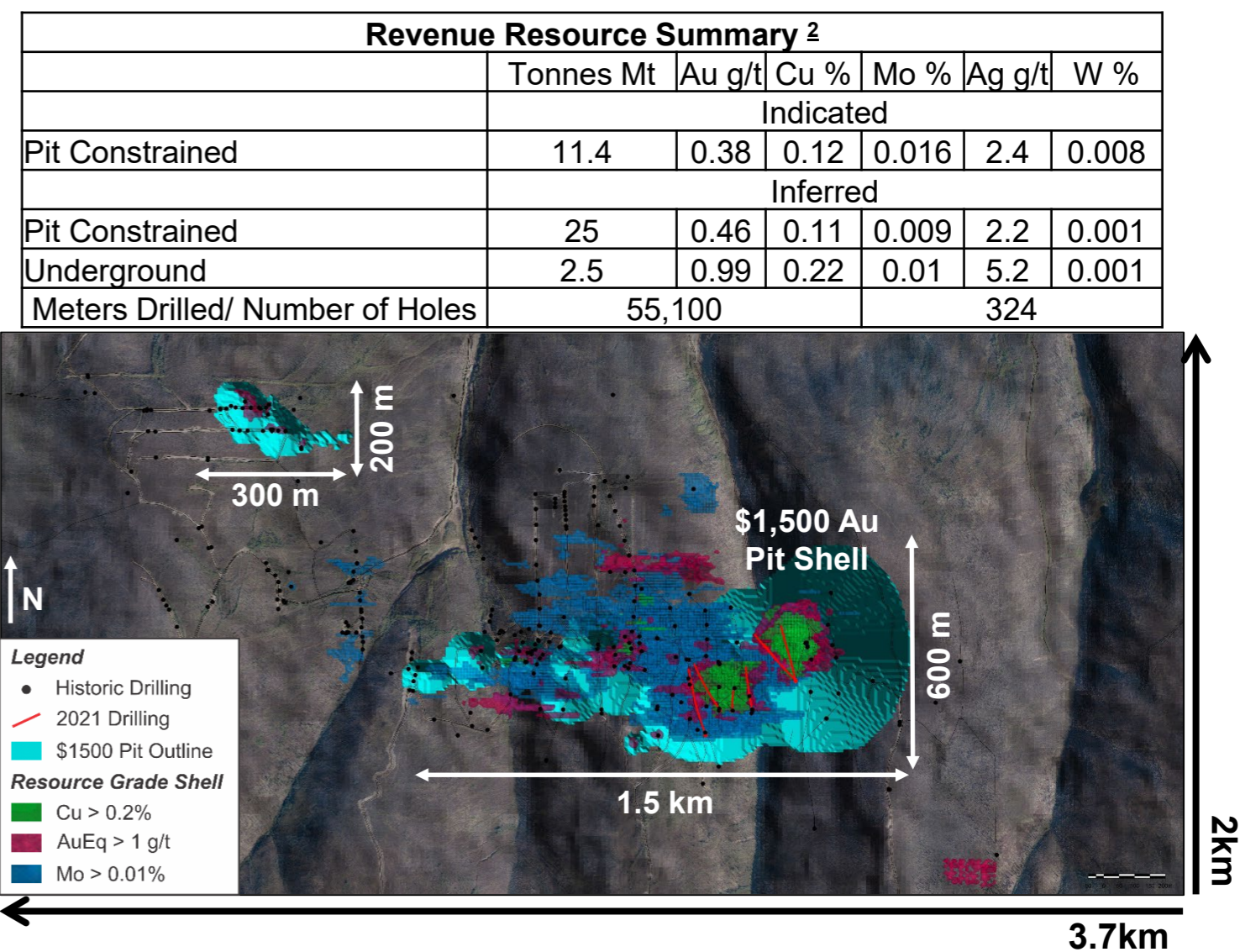
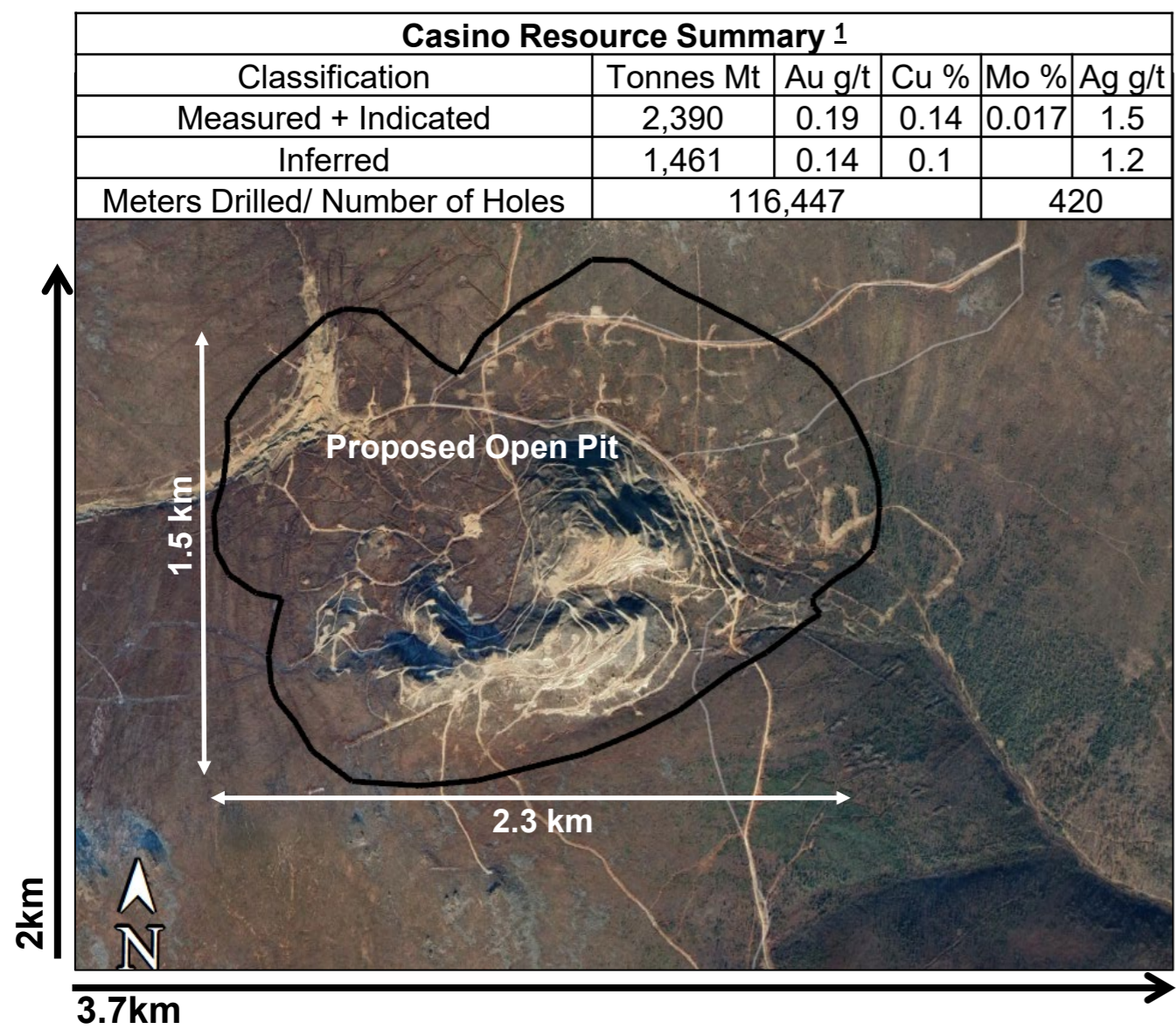
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Phase 2: Proposed → 10,000-25,000 m DDH/RC

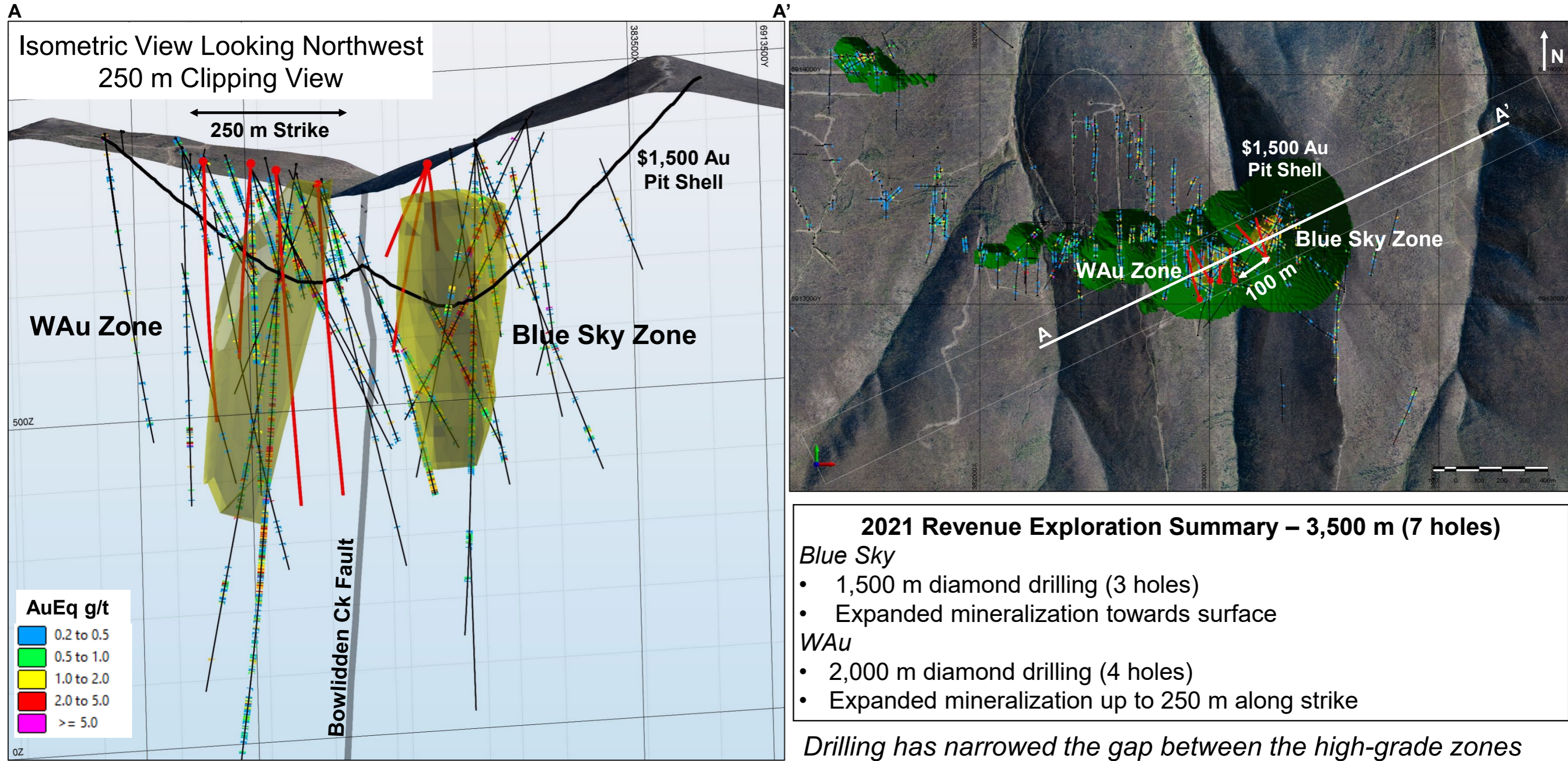


Casino - Revenue Multi Element Deposit Comparison

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2021 Revenue Drilling: Expanding High Grade Zones



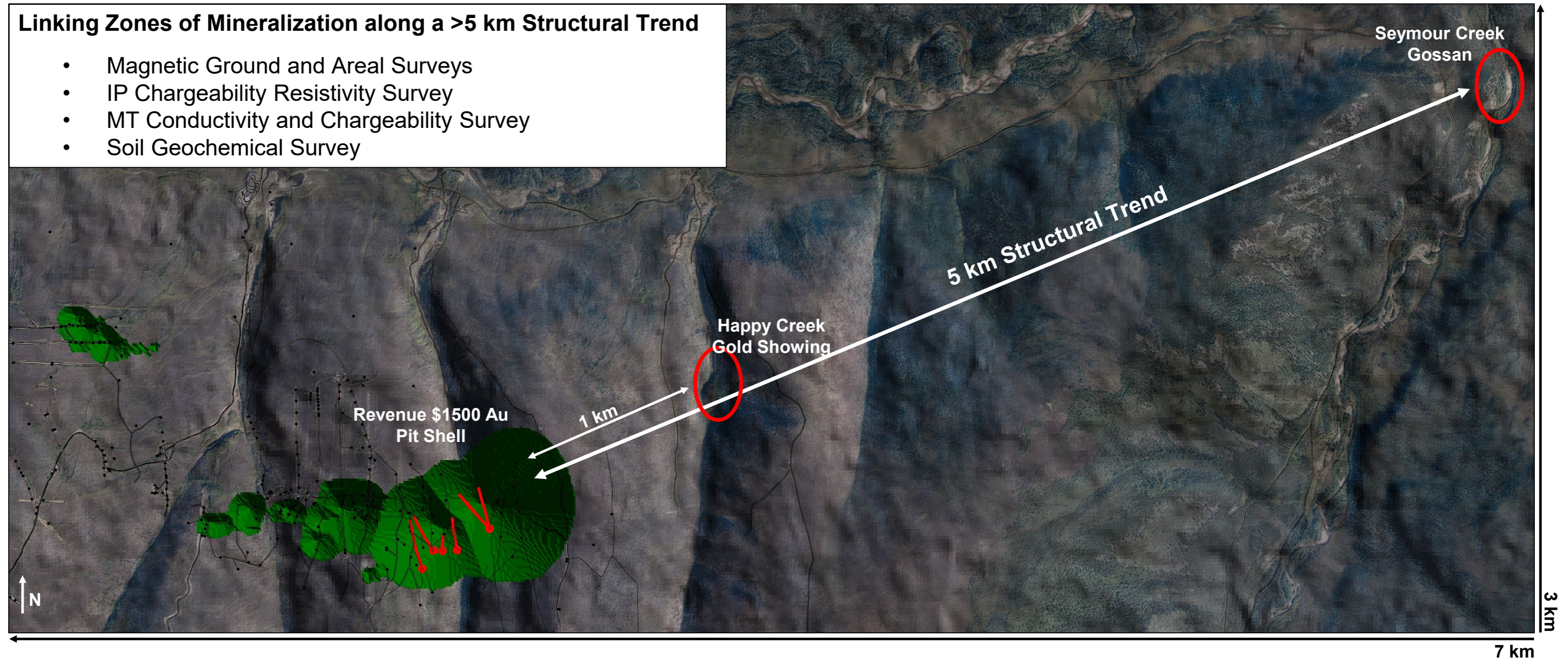
2022 Exploration Targeting

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Exploration Potential Continues at Revenue, Drill, Drill, Drill...

Linking Zones of Mineralization along a >5 km Structural Trend

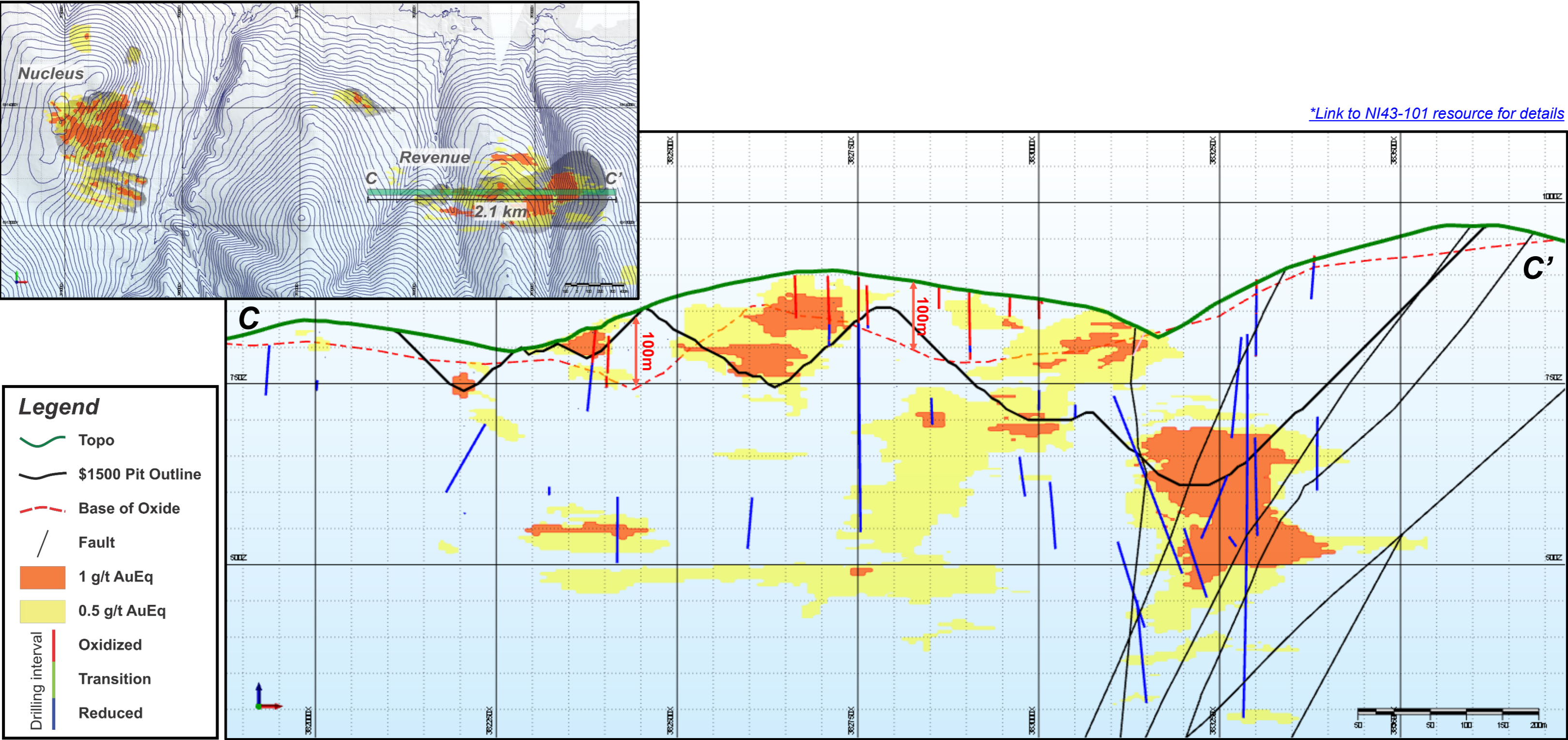
- Magnetic Ground and Areal Surveys
- IP Chargeability Resistivity Survey
- MT Conductivity and Chargeability Survey
- Soil Geochemical Survey



Revenue Deposit Oxidation Interpretation

Long Section 6913275mN looking North

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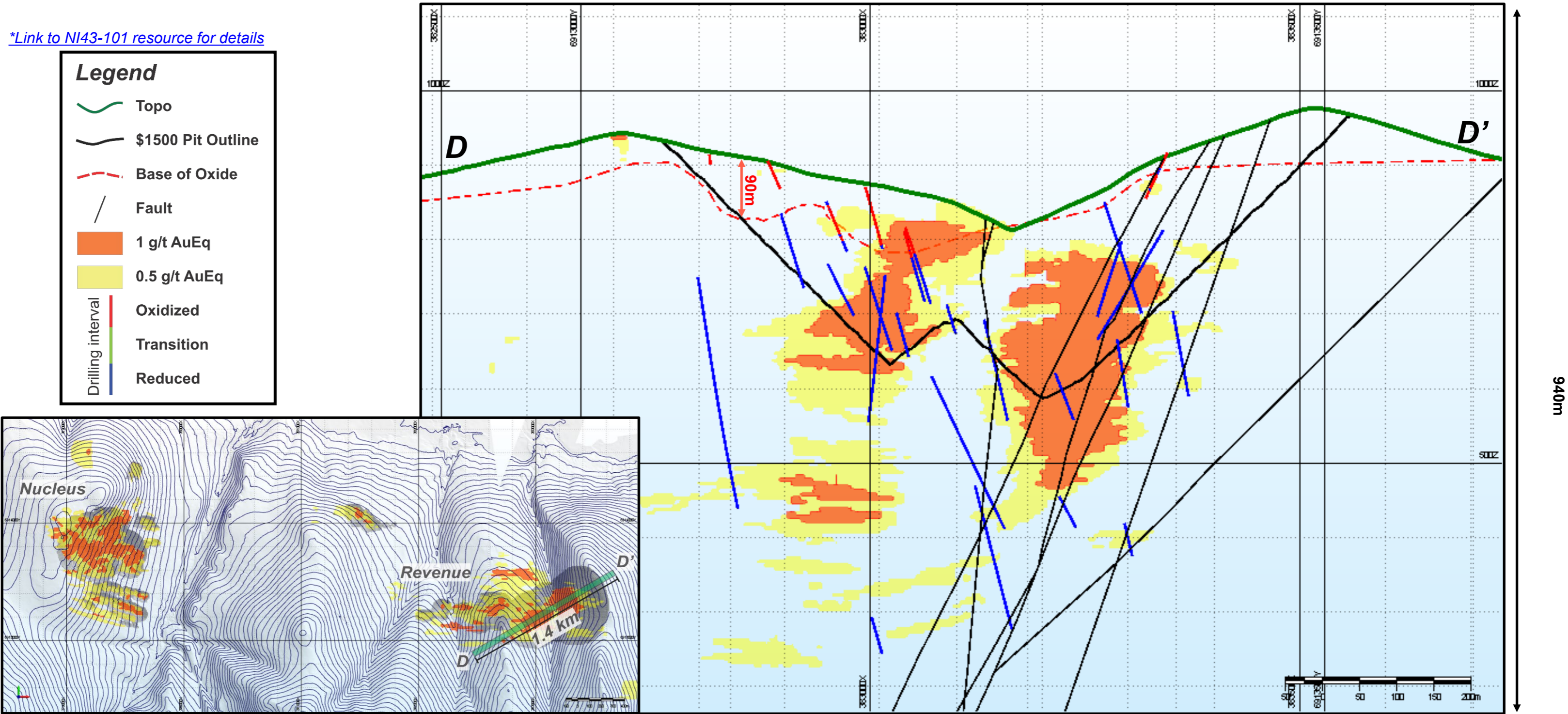


Revenue Deposit Oxidation Interpretation

Long Section looking Northwest

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[*Link to NI43-101 resource for details](#)



Tinta Hill

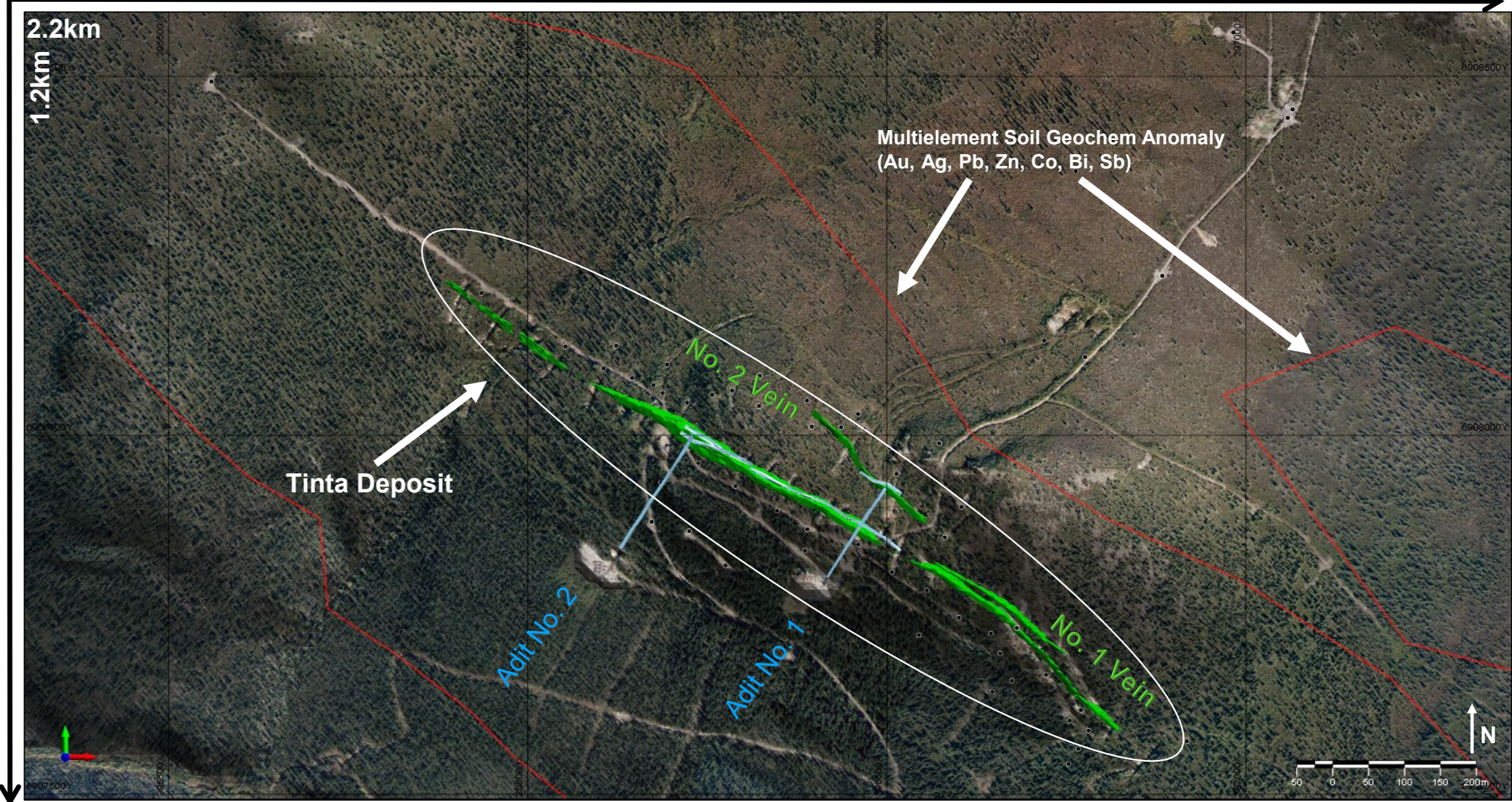
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Tinta U/G Development (1980-1981)

- Adit No 1: 630 feet of crosscut, 1066 feet of drifting
- Adit No 2: 722 feet of crosscut, 665 feet of drifting, 9x9 ft tunneling
- 880 samples cut and assayed
- 25kT stockpile (mined from Adit Nos. 1 & 2) ¹

¹ Tough, T. (Dec 7, 1981). Interim Report on the Tinta Hill Property, Y.T. Field Season 1981. Silver Tusk Mines Ltd.



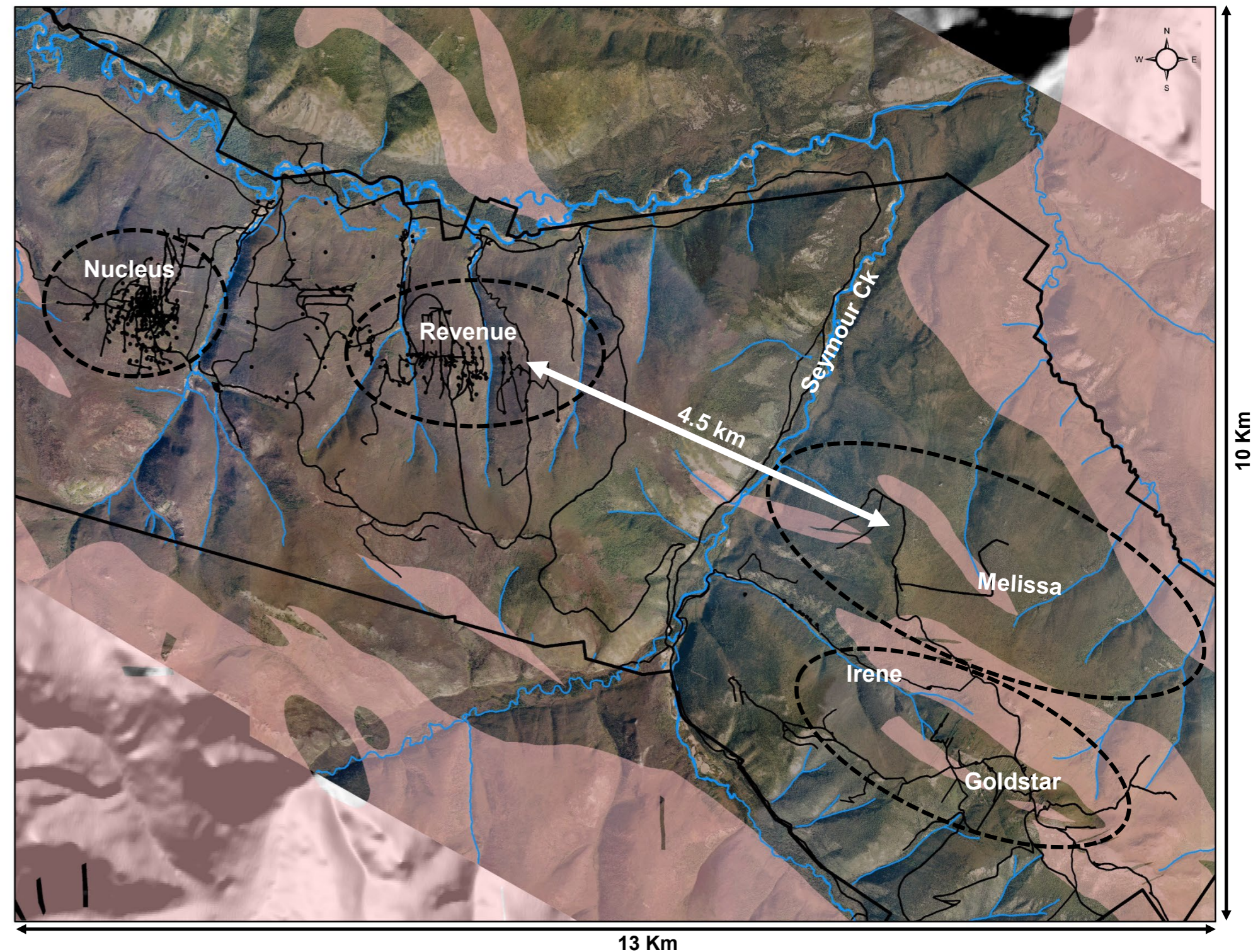
Tinta Deposit Inferred Mineral Resource (0.35 g/t AuEq pit-constrained cutoff, 1.8 g/t AuEq U/G cutoff) ²							
	Tonnes (M)	AuEq g/t	Au g/t	Cu %	Ag g/t	Pb %	Zn %
Pit Constrained	0.89	3.01	1.09	0.18	42.5	0.72	1.47
Underground	1.3	3.13	1.43	0.16	46.3	0.56	1.17

Gold-Silver Epithermal Signature at the Melissa Zone

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New Opportunity for Discovery

- No Drilling to Date
- Coincident Soil Geochemical and Geophysical Anomalies
- New Road Access
- Surface Indicators Support Drill Targeting



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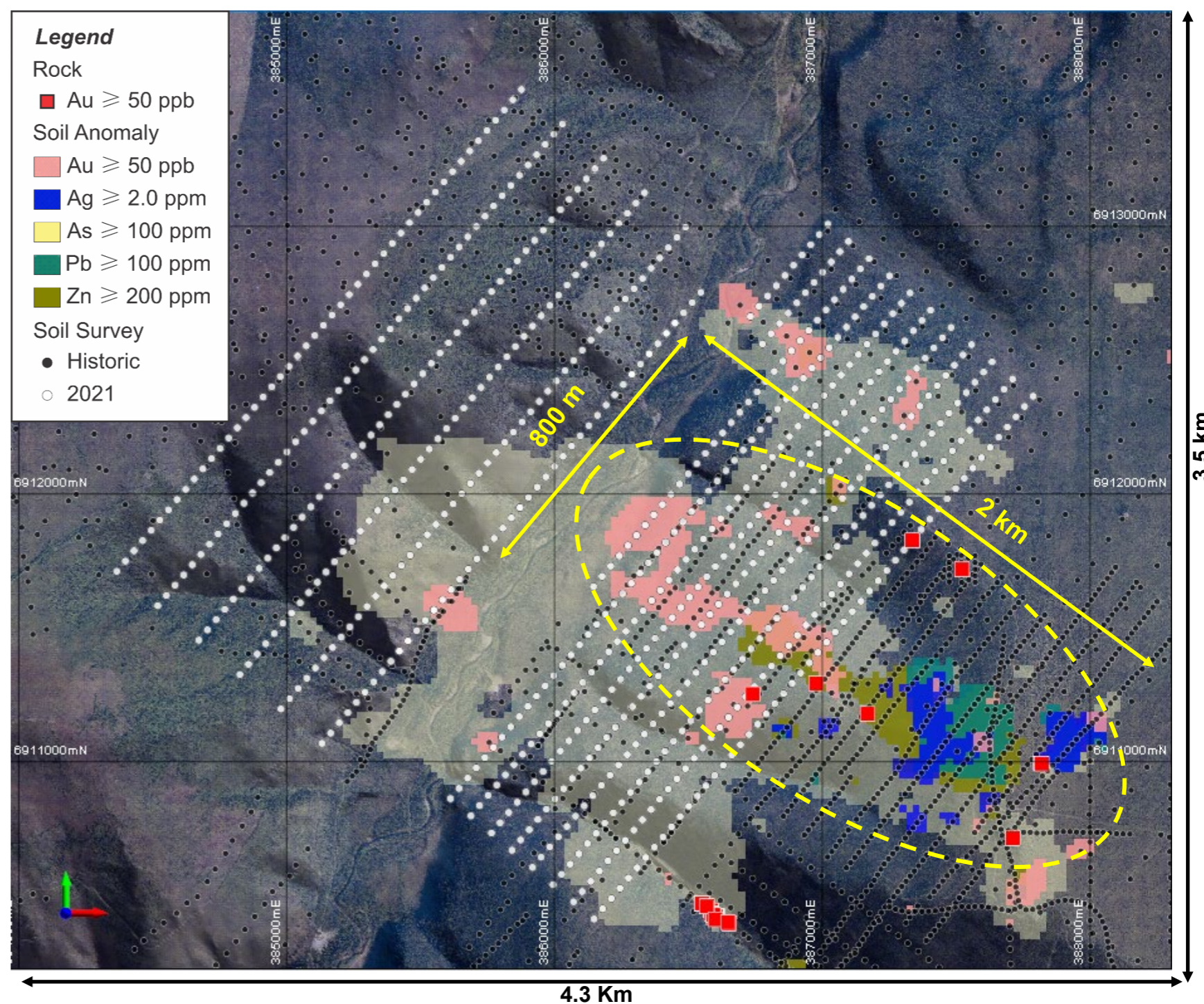
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Melissa Zone

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Drill Ready Target

- Nucleus Analogue
- Anomalous Au in Rock
- Multi Element Soil Anomaly (Au, Ag, As, Pb, Zn)
- 2021: 37 Line-km Soil Survey (results pending)
- 2021: 100 Line-km Ground Magnetic Survey and Inversion
- Coinciding Geochemical and Geophysical Targets



Andalusite Peak – Regional Geology

In the Prolific Golden Horseshoe

Red Chris (Newcrest)

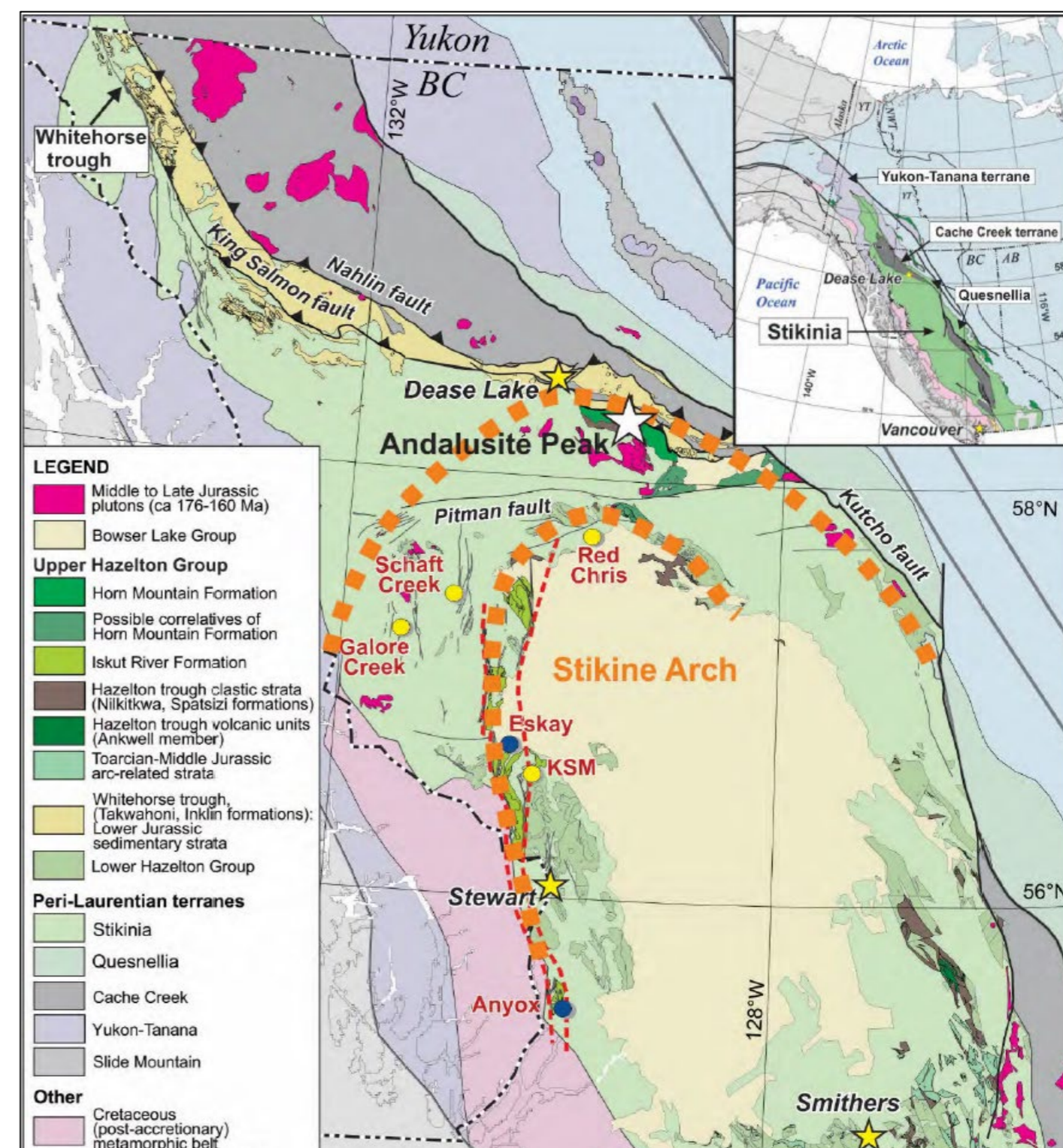
- M&I Resource = 980 MT @ 0.41 g/t Au and 0.38% Cu (U/G & OP) ¹
- Cu-Au porphyry
- Upper Triassic Stuhini Group Volcanics
- Late Triassic to Early Jurassic Diorite to Monzonite Intrusions
- Areal Footprint: 2.5 km x 1.5 km ²

Galore Creek (Teck/Newmont)

- M&I Resource = 287 MT @ 0.27 g/t Au and 0.33% Cu ³
- Cu-Au porphyry
- Upper Triassic Stuhini Group Volcanics
- Late Triassic to Early Jurassic Diorite to Granodiorite Intrusions
- Areal Footprint: 4 km x 3 km ⁴

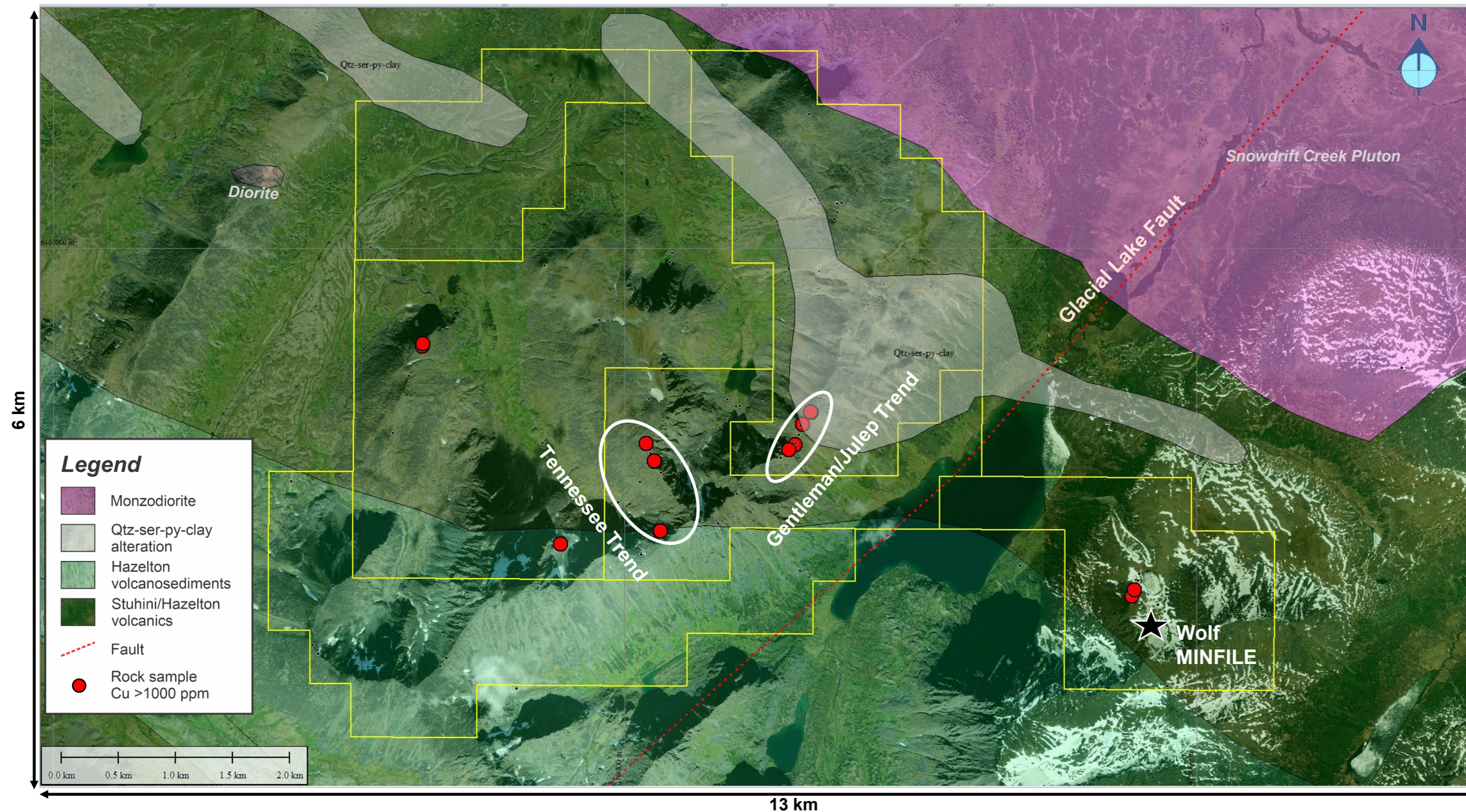
KSM (Seabridge Gold)

- M&I Resource = 2.98 BT @ 0.52 g/t Au, 0.21% Cu, 2.8 g/t Ag and 54 ppm Mo ⁵
- Cu-Au Porphyry
- Upper Triassic Stuhini Group Volcanics
- Lower Jurassic Hazelton Group volcanosediments
- Late Triassic to Early Jurassic Diorite to Quartz Monzonite Intrusions
- Areal Footprint: 8 km x 2 km ⁶



Andalusite Peak - Overview

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September 2021: 10-day mapping and sampling

- Understand structure and lithology
- Wolf MINFILE
- Historic sampling grades up to 43.5% Cu, 14 opt Au, 2.19 opt Ag (AR 04498) ¹
- 30-sample soil survey completed
- Dioritic intrusives mapped
- Tennessee & Gentleman Julep Trends
- 2018-2019 sampling grades up to 67% Cu, 500 g/t Ag, and 2.8 g/t Au (AR 30590) ²
- Gossan on eastern slope of Gentleman/Julep
- Mapping alteration and following up on float trains

Andalusite Peak – 2021 Sampling/Prospecting

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First Nations Acknowledgement

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We acknowledge that we are on traditional territories in the Yukon of the many First Nations whose footsteps have marked these lands for centuries.





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